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Financial Profiles
Investor Relations & Financial Communications

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IPO Conference: Managing a Successful IPO from Experience to Experts

Paul Hastings, CNM, Marsh, RR Donnelley and Financial Profiles invite you to attend an IPO Conference on trends and developments in the new market environment and what it takes to go public today.

With the recent resurgence of the IPO market, you will hear from company executives, private equity sponsors and professional advisers on their knowledge and expert advice when considering and experiencing the process of going public.

OPENING KEYNOTE

Tony Radaich
Executive Director
CNM LLP

PANEL 1: The Current State of the IPO Market

Greta S. Kessel
Managing Director
J.P. Morgan

David Castagna
Co-Head of Technology
Piper Jaffray

Doug Chu
SVP, Head of Western Region
NYSE

DATE

Thursday, June 10, 2010

time

Registration and Breakfast
7:30 am - 8:00 am

Briefing
8:00 am - 11:30 am

LOCATION

Paul Hastings
Executive Dining Room
515 South Flower Street
Twenty-Fifth Floor
Los Angeles, CA 90071
213-683-6000

parking

Valet parking available in the City National Plaza at 515 South Flower Street. Enter on Flower Street or 5th Street. Parking validations will be provided at the briefing.

ATTIRE

Business Casual

REGISTRATION DEADLINE

Monday, June 7, 2010

To register, please [follow this link](#)

**PANEL 2:
PE and Senior Management Perspective**

Jim Armstrong
Managing Director
Clearstone Venture Partners

Chad Heath
Managing Director
Endeavour Capital

Greg Talbott
Former CFO
PFF Bancorp, Inc.

**PANEL 3:
Advising Through The IPO Process**

Rob Carlson
Partner
Paul Hastings

Moira Conlon
Principal
Financial Profiles

Chris Crawford
Senior Vice President
Marsh Risk & Insurance Services / FINPRO

For event related questions, please contact Meredith Gordon at meredithgordon@paulhastings.com 212-318-6918

If you are interested in inviting another senior executive to this event, please feel free to forward this invitation.